

Addendum to Revised RFQ

S.No	Clauses in RFQ	Clarifications
1.	<p>(Clause Ref. 1.3.2-page 3): The eligible applicants who meet minimum requirement as set-out in this RFQ document, will be empanelled as Transaction Adviser. The Qualification / Empanelment of Transaction Adviser will be sector-specific based on the experience in their respective sector and size of the project. The empanelled panel of Transaction Advisers thus created would be valid initially for a period of 2(two) years from the date of notification of the panel. The Qualification / Empanelment period may be extended further for a period of 2 (two) years on the same terms and conditions at the discretion of the IDD.</p>	<p>Validity period of empanelled TAs initially is for 3 (three) years from the date of notification of the panel. The Qualification / Empanelment period may be extended further for a period of 2 (two) years on the same terms and conditions at the discretion of the IDD.</p>
2.	<p>(Clause Ref. 2.3.3 –page 9): However, applicants are given option to submit all supporting documents either in e-portal or in physical form. In case of submission in physical form, the document should be submitted in a sealed envelope duly marking the envelope as “Qualification /Empanelment of Transaction Advisers for Infrastructure Development Department (IDD) Identified Projects, Government of Karnataka” and shall clearly indicate the name and address of the Applicant. The physical form of documents should be submitted before the due date and time, at the following address:</p> <p style="text-align: center;">CEO & Chief Adviser Technical Consultancy Services Organisation of Karnataka (TECSOK) 4th Floor, Basava Bhavan, Basaveshwara Circle, Bangalore - 560 001</p>	<p>Additional supporting information may be submitted in physical form. Each applicant should submit only one bid through e-procurement portal for all sectors. Hence, only single processing fee. There should be single set of supporting documents in proof of the claim.</p> <p>However, the following formats need to be submitted separately for each sector:</p> <p>Format-7.2: Format depicting summary of eligible assignments for each sector[<i>without financial closure column</i>].</p> <p>Format-7.3: Details of each eligible assignment for each sector.</p>

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3.	<p>1. (Clause Ref. 3.2.1 (3)-page 15): The Applicant shall showcase at least 5 (five) completed Eligible Assignments in each Sector listed in Clause-3.2.1(1), over past 5 (five) years from the Application Due Date.</p> <p>2. (Clause Ref. 3.2.1 (3)-page 15): Applicant should have achieved financial closure of at least one eligible assignment in each sector listed in Clause-3.2.1(1) over past 5 (five) years from the Application Due Date.</p>	<p>Selection of developer/ Concessionaire should have been completed for at least one PPP project over the past 5 (five) years and the remaining four projects may be ongoing on the Application Due Date. A letter from the Line Department in support of the same has to be enclosed.</p> <p>The experience of the shareholders (having not less than 26% equity in the company) will be considered for fulfilling the minimum eligibility criteria. Further, either the parent organisation having 26% share in the subsidiary organisation, OR, the subsidiary organisation only need to submit the RFQ.</p>
4.	<p>(Clause Ref. 3.2.1 (5)-page 16): Applicant should meet criteria of total number of key personnel / experts with more than 5 years experience as given in Clause 3.3. Applicant shall have following key personnel with requisite qualification and relevant professional experience.</p>	<p>The key professionals for each sector like Technical Expert/Legal Expert could be associated from external sources.</p>
5.	<p>(Clause Ref. 3.2.2-page 16): The Applicant should furnish information on manpower profile of in-house/ full time employed key personnel presently working in the organization / firm of the applicant as per the format in Appendix-2. Applicant should furnish curricular vitae of the key personnel / experts along with copy of certificate in proof of their education qualification and experience, if asked by IDD during evaluation of empanelment.</p>	<p>Curriculum Vitae along with documentary evidence need to be submitted, if asked by IDD for verification.</p>

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6.	(Clause Ref. 3.2.3-page 17): The Applicant shall have an Annual turnover (average of last 3 (three) financial years preceding application due date), from consulting business, equal to or more than Rs. 5.00 crore (Rupees five crore).	Total turnover of the firm should be from the "Professional Services." If accounts of FY 2013-14 are not finalized, unaudited figures certified by a chartered accountant may be submitted.
7.	(Clause Ref. 3.3.1-page 17): The IDD shall review the technical eligibility and financial eligibility as claimed by the Applicants and as supported by the documentary evidence submitted against each of the defined parameters. The presentation made by the Applicants on their capability will be considered for their assessment. Based on the above, Applicants shall be empanelled as Transaction Adviser (TA) for various sectors depending on capital outlay of the Project.	Presentation, if required, should be on the technical capability and there is no weightage.
8.	(Clause Ref. 3.3.1-page 18): Capital cost for empanelment for different categories for each sector.	Capital outlay is value of the project cost indicated in the Table in the clause 3.3.1.
9.	(Clause Ref. 3.2.3 Page 17): The Applicant shall have an Annual turnover (average of last 3 (three) financial years preceding application due date), from consulting business, equal to or more than Rs. 5.00 crore (Rupees five crore).	<p>The applicant organization along with its shareholders (having not less than 26% equity in the Company) should have Annual turnover (average of last 3 (three) financial years preceding application due date), from professional services equal to or more than Rs. 5.00 crore (Rupees five crore).</p> <p>Further, either the parent organisation having 26% share in the subsidiary organisation, OR, the subsidiary organisation only need to submit the RFQ.</p> <p>In such instances, audited balance sheet need to be submitted for both the organizations i.e. applicant</p>

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9.	<p>(i) (Clause Ref. 3.3.1-page 18): The applicants meeting the technical & financial eligibility criteria will be empanelled for different sector, based on capital outlay / value of the Project in the respective sector (or its subsector, if any) as detailed below:</p> <table border="1" data-bbox="252 891 879 1435"> <thead> <tr> <th></th> <th>Capital Outlay/Value of the Project</th> <th>Average Turnover of Applicant (Rs. in crore)</th> <th>Number of key personnel with more than 5 years experience</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>Projects upto Rs. 50 crore</td> <td>5 to 15</td> <td>Minimum 10</td> </tr> <tr> <td>2</td> <td>>Rs. 50 crores <= Rs. 250 crore</td> <td>Above 15</td> <td>Minimum 15</td> </tr> <tr> <td>3</td> <td>Above Rs. 250 crore</td> <td colspan="2">Individually engaged by the respective Departments/ organizations/ Corporations/ Agencies</td> </tr> </tbody> </table>		Capital Outlay/Value of the Project	Average Turnover of Applicant (Rs. in crore)	Number of key personnel with more than 5 years experience	1	Projects upto Rs. 50 crore	5 to 15	Minimum 10	2	>Rs. 50 crores <= Rs. 250 crore	Above 15	Minimum 15	3	Above Rs. 250 crore	Individually engaged by the respective Departments/ organizations/ Corporations/ Agencies		<table border="1" data-bbox="931 674 1459 1368"> <thead> <tr> <th></th> <th>Capital Outlay/Value of the Project</th> <th>Average Turnover of Applicant (Rs. in crore)</th> <th>Number of key personnel with more than 5 years experience</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>Projects upto Rs. 50 crore</td> <td>5 to 15</td> <td>Minimum 10</td> </tr> <tr> <td>2</td> <td>>Rs. 50 crore <= Rs. 250 crores</td> <td>Above 15</td> <td>Minimum 15</td> </tr> <tr> <td>3</td> <td>>Rs.2 50 crore <= Rs. 500 crores</td> <td>Above 20</td> <td>Minimum 20</td> </tr> <tr> <td>4</td> <td>Above Rs. 500 crore</td> <td colspan="2">Individually engaged by the respective Departments/ organizations/ Corporations/ Agencies</td> </tr> </tbody> </table>		Capital Outlay/Value of the Project	Average Turnover of Applicant (Rs. in crore)	Number of key personnel with more than 5 years experience	1	Projects upto Rs. 50 crore	5 to 15	Minimum 10	2	>Rs. 50 crore <= Rs. 250 crores	Above 15	Minimum 15	3	>Rs.2 50 crore <= Rs. 500 crores	Above 20	Minimum 20	4	Above Rs. 500 crore	Individually engaged by the respective Departments/ organizations/ Corporations/ Agencies	
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10	Format 7.2 (page 27): Date of financial closure in the Table	Date of financial closure column in the table 7.2 is deleted.																																				
11	(Clause Ref. 1.5.1-page 4): Provide at least 3 weeks' time for submission of RFQ document from the date of release of response to queries	<table border="1" data-bbox="931 1592 1459 1704"> <tr> <td>6</td> <td>Last date for submission of RFQ document – Proposal Due Date (PDD)</td> <td>07.08.2014 at 3 pm</td> </tr> </table>	6	Last date for submission of RFQ document – Proposal Due Date (PDD)	07.08.2014 at 3 pm																																	
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